

COMPANY PROFILE







SIAV Company Profile

SIAV is a large Tech Group, offering a last-gen cloud native software platform for documents and digital processes management.

It can be considered as an innovative company which built its expertise thanks to the management of projects for companies and public agencies. **SIAV** can guarantee activities of analysis, implementation, customization and support.

Founded in 1990, **SIAV** is today the leading Italian company in the Enterprise Content Management industry, offering software, cloud solutions and outsourcing services for Electronic Document Management, IT Protocol, Workflow Management, Electronic Invoicing and Digital Preservation.

SIAV headquarters are in Padua and its branches are in Rome, Milan, Genoa, Bologna, Switzerland and Romania.

Credit Service and Mitric joined the Group in 2021, by adding concrete value to **SIAV**'s offer, especially regarding invoice management activities and business apps.

The company invests about 20% of yearly turnover to continuously improve company skills in AI, machine learning and generative search.

SIAV holds references in all industries, from Central Public Agencies to Healthcare and Large Enterprises, with customers in more than 70 countries around the world.

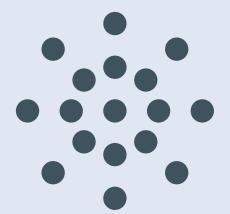
SIAV has been a benefit company since December 2021 and has started a B-Corp certification process since 2022. The Company brings the best technologies and experiences to the market, building a sustainable future in which it is easier for everyone to collaborate thanks to better information sharing.



Our values

MISSION

We imagine a sustainable future in which collaboration is made easier thanks to effective information sharing



VISION

We provide advanced solutions for information and process management, operating in a responsible and sustainable way in order to take care of the communities and the environment

WE BELIEVE IN

Trust Belonging Growth Return

SIAV at a glance

1989	34.9M\$	+6% 22 vs 21	358
Foundation	Revenue FY2022	Revenue growth	Employees 2022
38.8M\$	≈50%	7.4M\$	16
Estimated Revenue 2023	Recurrent Revenue	R&D Investments	Products & Services
6.3M\$	17.8M\$	957	36
EBITDA	NFP	Customers 2022	New Names 2022

SIAV growth timeline

First SIAV Connect big customer: The central bank of Italy migrates to the new platform, with more than 10,000 users and hundreds of automated processes

2022

mitric



Acquisition of **Mitric s.r.l.** and a minority stake (12%) in **Credit Service**

2021

SIAV is **listed** at **Euronext** Growth Milan technology **stock exchange**

2022

PRESS

Acquisition of ePress, a company specialized in providing cloud services, elearning solutions and mobile apps

2020

SIAV opens a new Healthcare business unit, to address this market segment with specific solutions.

SIAV East Europe is born to penetrate a new geo

2019

SIAV launches a further big investment to develop a brand new **next gen cloud native** ECM software platform

2018

Mr. Nicola Voltan is appointed CEO

2012

Banca d'Italia (central bank of Italy) becomes a SIAV Client. The strategic importance of this project marks the beginning of big digitization projects in the public sector

2008

Archiflow is born, an absolute novelty in the panorama of corporate document management. Archiflow was officially released in 2005, the result of a huge investment in R&D

2005

SIAV opens branches in Italy in **Florence** and **Milan**, and the subsidiary **SIAV Digital Services**

1997

Archidoc First software application for electronic document management is launched in Italy

1992

SIAV develops the first document digitization technology

1990

Mr. Alfieri Voltan founds SIAV S.p.A.

1989

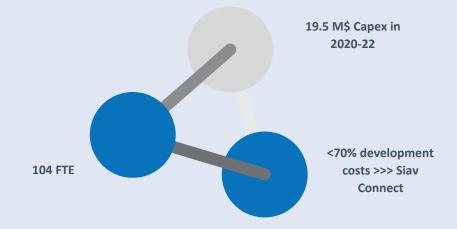
SIAV Ecosystem



Investing in the future

SIAV offering is based on software platforms fully designed, developed and maintained by the R&D Team and software factory.

Strong R&D activities in order to increase internal skills with regard to the most innovative technologies and to continue developing the proprietary solutions covered by the Group's offer.



Technological positioning

2021 Content Services Platform Gartner Magic Quadrant

SIAV received an honorable mention in Gartner's report on the Content Services Platform segment: «SIAV offers a complete set of CSP-related features having recently developed a SaaS version of their offering to meet the growing demand for such services»



Now Tech content platforms Forrester 2021

Forrester Now Tech Report highlights value proposition, vendor segments and companies operating in a maturing market; this report ranks technology players based on annual revenues and industry-specific capabilities.



Our Customers

SIAV caters primarily to **medium and large-scale enterprises** that actively seek cutting-edge technological solutions and are committed to embracing digitalization. These forward-thinking organizations turn to the Siav Group as their trusted partner because they recognize our strong project design capabilities and our multidisciplinary approach, encompassing regulatory, organizational, and technological expertise.

With a consistent commitment to innovation and excellence, the Group has cultivated a diverse client base comprising **over 4,000 customers across both the public and private sectors**. They leverage the Group's expertise to drive efficiency, productivity, and competitiveness in an ever-evolving digital landscape.





WWW.SIAV.COM/GITEX







