

SIAV: THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS APPROVES THE CAPITAL INCREASE WITH PRE-EMPTIVE RIGHTS AND DELEGATION OF POWERS PURSUANT TO ARTICLE 2443 OF THE ITALIAN CIVIL CODE, AS PROPOSED BY THE BOARD OF DIRECTORS

Approved the capital increase to be offered as an option to shareholders up to a maximum of Euro 5 million and the granting of a proxy to the Board of Directors for further increases up to a maximum of Euro 5 million

The capital increase, to be carried out subject to market conditions, is intended to support the Group's growth and development

Rubano (PD), April 7th 2026 - **Siav S.p.A. Società Benefit** a leading Italian company in the content management sector, listed on Euronext Growth Milan, announces that, today, the Extraordinary General Meeting of Shareholders examined and approved all the proposals submitted by the Board of Directors, passing resolutions on the following items on the agenda.

Share capital increase with pre-emptive rights

The General Meeting approved the Board of Directors' proposal to increase the share capital, against payment and in separate tranches, by a total maximum amount of **€5.000.000,00**, including any share premium, through the issue of new ordinary shares, without a stated nominal value and having the same characteristics and dividend rights as the existing shares, to be offered on a rights basis to SIAV shareholders pursuant to Article 2441, paragraph 1, of the Italian Civil Code (the "Share capital increase with pre-emptive rights"). The final subscription deadline is set at 31 December 2026.

In line with market practice for similar transactions, the Shareholders' Meeting has also granted the Board of Directors full authority to, *inter alia*, determine the terms and conditions for the implementation of the Share capital increase with pre-emptive rights, which will be launched depending on general market conditions and the performance of the Company's shares.

As part of the same resolution, the Shareholders' Meeting approved the consequent amendments to Article 6 of the current Articles of Association (the "Articles of Association"), aimed at implementing the approved capital increase, with an indication of the maximum amount and the final subscription deadline.

The aim of raising funds through the Share capital increase with pre-emptive rights is to **support SIAV's growth and development, both organically** – by strengthening its operational, technological and commercial capabilities – and through **external growth**, by pursuing potential acquisition and

Siav S.p.A. Società Benefit

Via Rossi, 5/n 35030 - Rubano (Padova) - ITALY tel. +39 049 897 9797 info@siav.it siav@pec.siav.it www.siav.it

C.F./P.I. : 02334550288 Capitale Sociale 307.102,40€ Registro Imprese di Padova - REA PD - 223442

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consolidation opportunities in line with the Group's strategy. The transaction also addresses the need to provide the Company with a more **robust and flexible financial structure**, in line with the current phase of development that SIAV is undergoing following the significant corporate and operational reorganisation process initiated during the 2025 financial year. This reorganisation has enabled the Group to streamline its activities, optimise its structure and lay the foundations for tackling future stages of development with greater efficiency and the ability to respond to market opportunities.

Furthermore, the controlling shareholder, Taco Holding S.r.l., confirms its commitment to supporting the Company on this important growth journey. It should be noted that, as of today, the same has undertaken to subscribe to the aforementioned Rights Issue by exercising its subscription rights and to pay the consideration for newly issued ordinary shares, for a total value of at least €1,000,000. The Company also states that discussions are currently underway with potential investors regarding the formalisation of any subscription commitments, which will be promptly disclosed to the market.

The Company will communicate to the market the terms and methods of execution of the Share capital increase with pre-emptive rights which will be launched according to the most favorable market conditions.

Delegation to the Board of Directors pursuant to Article 2443 of the Italian Civil Code.

The Shareholders' Meeting also resolved to grant the Board of Directors a proxy (the "**Proxy**") pursuant to **Article 2443 of the Italian Civil Code**. to increase the share capital, in divisible form and in one or more tranches, also with the exclusion of pre-emption rights pursuant to art. 2441, paragraphs 4 and 5, of the Italian Civil Code, for a maximum total amount of **Euro 5,000,000.00**, including any share premium, through the issue of ordinary shares without indication of par value.

The Proxy, which may be exercised in one or more tranches, will have a duration of five years from the date of this Shareholders' resolution. The Proxy allows the Company to achieve advantages in terms of flexibility and timeliness of execution, in order to identify, from time to time, the transaction that best suits the Company's needs to find the financial resources to be used as part of its activity to pursue the related investment strategy, as well as to be able to seize, with an appropriate timing, the most favourable conditions for the execution of extraordinary transactions for which it is advisable to act with particular promptness, also taking into account the high uncertainty and volatility that characterise the financial markets.

As part of the same resolution, the Shareholders' Meeting also approved the further amendments to Article 6 of the Articles of Association necessary to implement the Delegation granted to the Board of Directors

For further information on the Share capital increase with pre-emptive rights and the Proxy, please refer to the explanatory reports to the Shareholders' Meeting available on the website www.siav.com/it

in the Investors' Relations/Shareholders' Meetings section, as well as on the www.borsaitaliana.it website, Shares/Documents section.

The minutes of the Extraordinary General Meeting of Shareholders will be made available to the public at the Company's registered office, on the website www.siaav.com/it in the Investors Relations/Shareholders' Meetings section, and on the [website www.borsaitaliana.it](http://www.borsaitaliana.it) in the Shares/Documents section, within the terms provided for by current legislation.

This press release is available in the Investor Relations/Financial Press Releases section of the www.siaav.com/it website and on www.1info.it.

Siav S.p.A. Società Benefit, established in 1989 in Rubano (PD), is a leader in the Enterprise Content Management (ECM) and Business Process Outsourcing (BPO) sector. Since 2021, the Issuer has assumed the status of Benefit Corporation. The Company is at the top of an international group, active in particular on the Italian market, and has offices in Padua, Milan, Genoa, Bologna and Rome; it also operates in Switzerland and Romania. As of December 31, 2021, the Group boasts over 4,000 active customers, direct and indirect, both private and related to the public administration, to whom an offer is provided divided into three segments: (i) proprietary software for document management (Archiflow, Silloge and Catflow), (ii) proprietary software and vertical solutions related to document management (MyCreditService, SAP dashboards and solutions dedicated to the healthcare world); (iii) outsourced professional services (dematerialization and B2B electronic invoicing). As of December 31, 2025, the Group achieved, at a consolidated level, sales and service revenues of Euro 35.7 million and EBITDA of Euro 9.3 million.

Contacts

Investor Relation

Siav S.p.A. | Daniele Boggian - Investor Relations Manager | investors@siaav.it | T: +39 0498979797 | Via A. Rossi 5/n - 35030 Rubano (PD)

IR & Media Relations Advisor

My Twin Communication S.r.l.



siaav@mytwincommunication.com

Mara Di Giorgio | T: +39 335 7737417

Federico Bagatella | T. +39 331 8007258

Euronext Growth Advisor & Specialist

Integrae SIM S.p.A. | info@integraesim.it | T: +39 02 80506160 | Piazza Castello, 24 - 20121 Milano